

**NAM LONG INVESTMENT
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 439 /2018/TB/HĐQT/NLG

Hochiminh City, 12nd October 2018

**DISCLOSURE OF INFORMATION ON THE STATE SECURITIES
COMMISSION'S PORTAL AND HOCHIMINH STOCK EXCHANGE'S PORTAL**

To: - The State Securities Commission
- Hochiminh Stock Exchange

- Organization name : NAM LONG INVESTMENT CORPORATION
- Securities Symbol : NLG
- Address : Floor 11th, Capital Tower
06 Nguyen Khac Vien, Tan Phu Ward
District 7, Hochiminh City, Vietnam
- Telephone : (84-28) 54 16 17 18
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- Submitted by : Mr. Tran Thanh Phong

Position: Permanent Vice Chairman/Party authorized to disclose information

Information disclosure type: Periodic Irregular 24 hours On demand

Content of Information disclosure: Approving the share issuing plan for CB001/NLG2016_001
Convertible bond conversion

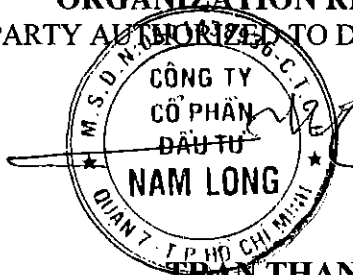
This information was disclosed on Company's website on 12nd October 2018. Available at the following link: <http://namlongvn.com/stock/information-disclosure/other-documents/>

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any misrepresentation.

Attachment:

- Resolution of the Board no.
40/2018/NQ/HDQT/NLG.

ORGANIZATION REPRESENTATIVE
PARTY AUTHORIZED TO DISCLOSE INFORMATION



TRAN THANH PHONG
PERMANENT VICE CHAIRMAN



NAM LONG

NAM LONG INVESTMENT CORPORATION

6 Nguyen Khac Vien, Tan Phu Ward, Dist 7, Ho Chi Minh City, Vietnam

Tel: (84.8) 54 16 17 18 Fax: (84.8) 54 17 18 19

Website : www.namlongvn.com

No: ~~40~~/2018/NQ/HDQT/NLG

Ho Chi Minh City, ¹¹ October 2018

RESOLUTION OF THE BOARD

Approving the shares Issuance plan for CB001/NLG2016_001 Convertible Bond conversion

THE BOARD OF NAM LONG INVESTMENT CORPORATION

RESOLVES

Article 1: Approving the shares Issuance plan for Convertible Bond conversion as details below:

1.	Type of share:	Common share
2.	Share par value:	VND10,000/Share
3.	Time of execution:	Q4/2018
4.	Total par value of all Convertible Bonds:	VND500,000,000,000
5.	Bond par value	VND1,000,000,000/Bond
6.	Total Conversion Shares:	27,560,355 Shares
7.	Total par value of Conversion Shares:	VND275,603,550,000
8.	Form of issuance:	Private placement for under 100 investors
9.	Subject to issue:	Bondholders
10.	Number of issuance:	Once time
11.	Purpose of issuance:	To convert Bonds into Shares
12.	Conversion price:	VND18,142/share
13.	Conversion ratio:	1:55,120.72
14.	Principle of rounding up the Conversion Shares:	As calculating the number of Conversion Shares, the decimal fraction shall be rounded in the principle of discarding the decimal fraction. The



		<p>decimal fraction of the Shares will be canceled.</p> <p><i>For example: the calculated number of Conversion Shares is 8,689.7 Shares which will be rounded to 8,689 Shares.</i></p>
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Article 2: Authorize Chairman of the Board to decide or Chairman to re-authorize to a specific person or persons (if any) to:

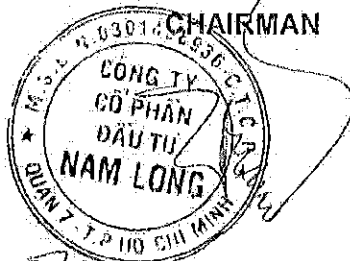
- (a) Develop and explain the issuance dossier of Conversion Shares to the State Securities Commission ("SSC"). In the mean time, to take initiative in adjusting the issuance plan (including the supplement, revision and completion of the dossier at the request of SSC and other functional authorities);
- (b) Determine the time to issue Conversion Shares;
- (c) Carry out all necessary legal procedures to issue Conversion Shares, prepare and approve the Change in registration depository and additional listing of these shares at Vietnam Securities Depositories ("VSD") and Ho Chi Minh Stock Exchange ("HOSE") respectively;
- (d) Approve the amendment of the Company's Charter (in relation to charter capital and total number of outstanding shares) as a result of the issuance;
- (e) Implement procedures for changing the enterprise registration certificate of the Company relating to the change of charter capital as a result of the actual result of the issuance;
- (f) Guide, control and handle matters arising in the implementation of the above plan;
- (g) Other related task (if any)



Article 3: Board Members, Board of Management, Person in charge of information disclosure, Secretary of the Board, and relevant Divisions of the Company are responsible to implement this resolution.

Article 4: This resolution, made in Vietnamese and English, is effective from signing date.

ON BEHALF OF THE BOARD
CHAIRMAN



NGUYEN XUAN QUANG